

The Kinetic Group

305 West Broadway, Suite 261
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The Kinetic Group is a unique group of investment banking, project development and strategic advisory professionals with an exceptionally broad range of expertise and a large global network of high-level business associates and financing sources. Our strengths are built upon a combination of experience, knowledge, resources and relationships. We serve multiple industries, though we have a special focus on the development, financing and operation of sizable Renewable Energy assets. The Kinetic Group specializes in the following practice areas:

Investment Banking / Financial Advisory

- Corporate finance / fund raising / project finance
- Mergers & acquisitions (M&A) / sale of businesses / reverse mergers
- Corporate buyouts / divestitures / management buyouts
- Business valuation
- Financial modeling & financial analysis
- Identification & evaluation of acquisition targets or potential acquirers
- Due diligence investigations (markets / products / technologies)

Project Development & Implementation

- Energy project development / asset development (emphasis on Renewable Energy)
- U.S. market entry services (agent for non-U.S. firms)
- Commercialization of new technologies

Business Strategy / Strategic Planning

- Business strategy consulting / business analysis
- Business plan development
- Marketing planning
- Identification & evaluation of strategic partners

Market Research / Business Intelligence

- Market research & analysis (domestic & international)
- Industry analysis & industry profiles (domestic & international)

Drawing from our years of experience in both executive and advisory capacities, Kinetic's principals have worked with companies ranging from Fortune 100 corporations to promising start-ups and independent development companies. In addition to our independent energy project development initiatives, we serve as an investment banking intermediary and as project co-developers with other firms (independent and corporate). We are also retained by large equity investment funds active in the Renewable and Traditional Energy areas who are actively seeking to invest in quality energy development projects and/or acquisitions. Kinetic also advises and/or partners with executive teams seeking to expand or buy-out the businesses they manage. In working with these groups, Kinetic draws from its substantial network of high-level business leaders and numerous capital sources, including leading private equity and venture capital investment firms, as well as corporations and high-net-worth individuals.

The Kinetic Group has deep domain expertise and relationships in the Renewable & Traditional Energy sectors, including in the areas of Biodiesel, Wind Power, Ethanol, Landfill Gas Recovery, Liquefied Natural Gas (LNG), Waste-to-Energy, Biomass-to-Energy, Alternative Diesels and Geothermal. In addition, we have served a broad range of other industries, including Agri-Business, Automotive/Transportation, Building Materials, Chemicals, Communications Technology, Construction, Consumer Goods, e-Commerce/Internet, Financial Services, Forest Products, Life Sciences/Medical, Manufacturing, Media & Entertainment, Mining, Packaging, Portable Power and more.

Notable corporate clients across a range of industries have included 3M, Bristol-Myers Squibb, Commerce One, Dow Chemical, Eaton, Johnson & Johnson, Microsoft, New Venture Gear, Schlumberger, Turner Construction, US Bancorp Piper-Jaffray and Weyerhaeuser.

In addition to its domestic practice, Kinetic is frequently retained for international, cross-border engagements.

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